

BTL APPLICANT'S ASSETS & LIABILITIES - PORTFOLIO LANDLORDS

Applicant's surname

PORTFOLIO MANAGEMENT DETAILS

House No.	Postcode	Planned investments/ repairs/refurbishments (type and cost)	Investment plans (refinancing/move to Ltd Co structure/sell property)	Loan maturity repayment strategy	Lender
1					
2					
3					
4					
5					
6					
7					
8					
9					

BUSINESS STRATEGY - TO BE COMPLETED IF YOU HAVE 4 OR MORE PROPERTIES (including property to be mortgaged)

Plans for expansion of the portfolio (eg. number, location, type of property, type of tenant)


Details of future plans finance/investments (eg. releasing equity in the portfolio to fund further purchases)

Other sources of funds for future investments (consider deposits, stamp duty, taxation and tax relief reductions)

Details of expectation for future cash flows in the properties (eg. rent increases, either for existing tenants or new)

Details of planned changes to circumstances (eg. move to fully managing the properties, becoming a fulltime landlord etc)

BUILT*around*BROKERS

 0344 481 2010

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